



Meeting of the Board of Directors East Baton Rouge Community Development Entity LLC

Date: May 31, 2012

Place: 801 North Boulevard, Baton Rouge, LA 70802

Time: 9:10 A.M.

AGENDA

- I. Call to Order John Noland
- II. Approval of Minutes from May 1, 2012 Meeting John Noland
- III. New EBRCD E, Redevelopment Authority Funds I-III Advisory Board Member Appointments John Noland
- Action Item: Appoint Erica Crenshaw and Verni Howard to EBRCD E & Redevelopment Authority Funds I-III Advisory Boards**
- IV. Presentation of 2011 Audited Financial Statements Mark Goodson
- Action Item: Approval of 2011 Audited Financial Statements for East Baton Rouge Community Development Entity LLC**
- V. Resolutions and Consents Approving the Honeywell New Markets Tax Credits ("NMTC") Transaction, Including Approval of: Mark Goodson
- a. Transfer of NMTC Authority to Redevelopment Authority Fund IV, LLC ("Fund IV")
 - b. Admission of the Investment Fund, Restated Operating Agreement, Indemnification Agreement, Sponsor Fee Agreement and Placement Fee Agreement
 - c. QLICI and Loan Agreement
 - d. All Agreements, Documents, Certificates and other Instruments to carry out the foregoing
- Action Item: Approval of Resolutions and Consents Approving the Honeywell NMTC Transaction.**
- VI. New Business John Noland

VII. Public Comment

John Noland

VIII. Adjournment

John Noland