Meeting of the Board of Directors
East Baton Rouge Community Development Entity LLC

Date: May 31, 2012
Place: 801 North Boulevard, Baton Rouge, LA 70802
Time: 9:10 A.M.

AGENDA

I. Call to Order  John Noland

II. Approval of Minutes from May 1, 2012 Meeting  John Noland

III. New EBRCDE, Redevelopment Authority Funds I-III Advisory Board Member Appointments

  Action Item: Appoint Erica Crenshaw and Verni Howard to EBRCDE & Redevelopment Authority Funds I-III Advisory Boards

IV. Presentation of 2011 Audited Financial Statements  Mark Goodson

  Action Item: Approval of 2011 Audited Financial Statements for East Baton Rouge Community Development Entity LLC

V. Resolutions and Consents Approving the Honeywell New Markets Tax Credits (“NMTC”) Transaction, Including Approval of:

   a. Transfer of NMTC Authority to Redevelopment Authority Fund IV, LLC (“Fund IV”)

   b. Admission of the Investment Fund, Restated Operating Agreement, Indemnification Agreement, Sponsor Fee Agreement and Placement Fee Agreement

   c. QLICI and Loan Agreement

   d. All Agreements, Documents, Certificates and other Instruments to carry out the foregoing

  Action Item: Approval of Resolutions and Consents Approving the Honeywell NMTC Transaction.

VI. New Business  John Noland
VII. Public Comment  John Noland

VIII. Adjournment  John Noland