AGENDA

I. Call to Order  John Noland

II. Approval of Minutes from May 31, 2012 Meeting  John Noland

III. Consideration of Circa 1857 Mixed-Use Project for an $8.1MM Allocation of NMTC  Mark Goodson

   **Action Item:** Approve Commitment of $8.1MM in NMTC Allocation to the Circa 1857 Mixed-Use Project and authorize representatives to enter into Commitment Letters and Term Sheets.

IV. New Business  John Noland

V. Public Comment  John Noland

VI. Adjournment  John Noland