



Meeting of the Board of Directors East Baton Rouge Community Development Entity LLC

Date: October 22, 2012

Place: 801 North Boulevard, Baton Rouge, LA 70802

Time: 9:00 A.M.

AGENDA

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| I. | Call to Order | John Noland |
| II. | Approval of Minutes from October 11, 2012 Meeting | John Noland |
| III. | Resolutions and Consents Approving an \$8.1MM Qualified Equity Investment, Including Approval of: | |
| | a. Transfer of NMTC Authority to Redevelopment Authority Fund V, LLC ("Fund IV") | |
| | b. Admission of the Investment Fund, Restated Operating Agreement, and Unwind Agreement | |
| | c. All Agreements, Documents, Certificates and other Instruments to carry out the foregoing | |
| | Action Item: Approval of Resolutions and Consents Approving an \$8.1MM Qualified Equity Investment | |
| IV. | New Business | John Noland |
| V. | Public Comment | John Noland |
| VI. | Adjournment | John Noland |