Meeting of
Redevelopment Authority Fund IV, L.L.C.
Board of Directors

Date:     May 31, 2012
Place:    801 North Blvd, Suite 200, Baton Rouge, LA 70802
Time:     9:15 A.M.

AGENDA

I.   Call to Order                                      John Noland

II.  Approval of Minutes from August 17, 2010 Meeting   John Noland

III. Secretary/Treasurer Appointment to fill office vacated by Cheri Ausberry
     
     Action Item: Appoint Rodney Braxton as Secretary/Treasurer

IV.  Advisory Board Appointments                       John Noland
     
     Action Item: Appoint Rodney Braxton, Verni Howard, and Erica Crenshaw to Advisory Board of Redevelopment Authority Fund IV, LLC

V.   Resolutions and Consents Approving Honeywell New Markets Tax Credits ("NMTC") Transaction, Including the Approval of:
     
     a. Indemnification Agreement & Restated Operating Agreement
     
     b. Placement Fee Agreement
     
     c. Approval of the Transfer
     
     d. QLICI and Loan Agreement
     
     e. All Agreements, Documents, Certificates or other Instruments to carry out the foregoing
Action Item: Approval of Resolutions and Consents Approving Honeywell NMTC Transaction.

VI. Public Comment John Noland
VII. Adjournment John Noland