



**Meeting of
Redevelopment Authority Fund IV, L.L.C.
Board of Directors**

Date: May 31, 2012

Place: 801 North Blvd, Suite 200, Baton Rouge, LA 70802

Time: 9:15 A.M.

AGENDA

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| I. | Call to Order | John Noland |
| II. | Approval of Minutes from August 17, 2010 Meeting | John Noland |
| III. | Secretary/Treasurer Appointment to fill office vacated by Cheri Ausberry | John Noland |

Action Item: Appoint Rodney Braxton as Secretary/Treasurer

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| IV. | Advisory Board Appointments | John Noland |
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Action Item: Appoint Rodney Braxton, Verni Howard, and Erica Crenshaw to Advisory Board of Redevelopment Authority Fund IV, LLC

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| V. | Resolutions and Consents Approving Honeywell New Markets Tax Credits ("NMTC") Transaction, Including the Approval of: | Mark Goodson |
| | a. Indemnification Agreement & Restated Operating Agreement | |
| | b. Placement Fee Agreement | |
| | c. Approval of the Transfer | |
| | d. QLICI and Loan Agreement | |
| | e. All Agreements, Documents, Certificates or other Instruments to carry out the foregoing | |

**Action Item: Approval of Resolutions and Consents Approving Honeywell
NMTC Transaction.**

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| VI. | Public Comment | John Noland |
| VII. | Adjournment | John Noland |